

OW

OLIVER WAFULA

— CPA-K —

FINANCE & COMPLIANCE



**OLIVER
WAFULA**



+254 729 264 294



owafula@outlook.com



<https://www.linkedin.com/in/cpa-oliver-wafula-03994528/>



PROFESSIONAL SUMMARY

Elite Finance Consultant and CPA-K with over 8 years of rigorous experience architecting financial operations for NGOs and high-value donor-funded programs across East Africa. Deeply specialized in fiduciary governance, regulatory compliance, and audit readiness, with direct exposure to scaling projects supported by UNICEF, Gavi, and government ministries. Proven expertise in commanding budgets, engineering ironclad internal controls, and bridging the gap between uncompromising donor compliance and seamless operational execution.

CORE COMPETENCIES

- Financial Management and Fiduciary Reporting
- Budgeting, Forecasting and Burn Rate Analysis
- Donor Compliance and Grant Lifecycle Management
- Subrecipient Monitoring and Exhaustive Due Diligence
- Audit Preparation and Internal Control Architecture
- Cost Allowability and Financial Risk Mitigation
- ERP Systems and Financial Tools (QuickBooks, UltimatePOS, others)
- Executive Stakeholder Engagement and Capacity Building

PROFESSIONAL EXPERIENCE

Basercap Consulting Ltd – Lead Finance Consultant

- Direct comprehensive budgeting, financial reporting, and cash flow forecasting architectures for a diverse client portfolio
- Enforce uncompromising compliance with rigorous donor frameworks and regulatory reporting standards
- Optimize internal financial systems and control processes to drive maximum operational accountability
- Manage audit readiness and documentation, successfully navigating complex evaluations and resolving queries
- Facilitate executive-level training for client teams, establishing cultures of absolute financial compliance

DBA Africa – Lead Finance Consultant

- Execute rigorous fiduciary oversight for high-value, donor-funded programs to ensure precise capital allocation
- Conduct exhaustive financial due diligence and subrecipient monitoring to mitigate risk across partner networks
- Command the financial reporting lifecycle, guaranteeing total accuracy, completeness, and institutional alignment
- Architect sophisticated donor reporting frameworks that bridge financial performance with measurable social impact



PROFESSIONAL EXPERIENCE

Positive Action Kenya – Board Finance Committee Member

- Provide board-level governance over budgets, financial statements, and internal control environments
- Engineer robust financial risk management and accountability frameworks to safeguard institutional assets
- Ensure seamless alignment between operational execution, statutory compliance, and stringent donor expectations

Charles & Co. CPAs – Senior Tax Advisor

- Delivered CFO-level tax advisory and compliance structuring for a diverse portfolio of corporate and NGO clients
- Steered end-to-end audit processes and precise financial reporting to ensure absolute regulatory alignment
- Advised executive leadership on complex financial structuring and statutory risk mitigation strategies

PROFESSIONAL EXPERIENCE



Cleansip Cooling Ltd – Projects Lead

- Directed full-lifecycle project budgets, strategic procurement, and transparent financial reporting
- Orchestrated high-level coordination between government agencies, NGOs, and international development partners
- Drove the successful execution of critical logistics projects strictly aligned with global public health mandates

Premier Bank Kenya – Internal Auditor

- Executed comprehensive internal audits, advanced risk assessments, and rigorous compliance evaluations
- Audited internal control environments, delivering strategic recommendations to optimize banking operations
- Championed absolute financial governance and continuous audit readiness across the institution

Premier Bank Kenya – Procurement & Projects Manager

- Commanded large-scale procurement processes and negotiated high-value vendor relationships
- Directed project execution with strict budget adherence and proactive cost-control measures
- Enforced absolute compliance with internal policies, regulatory frameworks, and governance procedures

EDUCATION & PROFESSIONAL QUALIFICATIONS

- Certified Public Accountant of Kenya (CPA-K)
- Bachelor's Degree in Applied Science
- Diploma in Procurement and Supply (CIPS-UK)

DONOR & DEVELOPMENT EXPERIENCE

- **UNICEF** – Support in health and vaccine deployment initiatives
- **Gavi** – Cold chain and immunisation program support
- **Ministry of Health (Kenya)** – Project collaboration and implementation
- NGO financial advisory across multiple sectors

ADDITIONAL INFORMATION

- Extensive working knowledge of complex donor compliance frameworks and strict financial controls
- Proven track record of navigating multicultural teams and managing diverse international stakeholders
- Available for both short-term and long-term strategic assignments



SKILL MAPPING

TECHNICAL SKILLS

- **Budgeting & Burn-rate Tracking**
- **Microsoft Dynamics & ERP Systems**
- **Audit Preparation & Reconciliation**
- **Cash Flow Forecasting**

COMPLIANCE & SOFT SKILLS

- **USAID 2 CFR 200 & ADS (Learning/Applied)**
- **Subaward Monitoring & Due Diligence**
- **Capacity Building & Staff Training**
- **Multi-cultural Team Collaboration**